



AGENT: _____

MERCHANT: _____ OWNER: _____ PHONE: _____

CURRENT SETUP	<input type="checkbox"/> VISA <input type="checkbox"/> GIFT CARDS <input type="checkbox"/> CHECK GUARANTEE <input type="checkbox"/> ATM MACHINE <input type="checkbox"/> MC <input type="checkbox"/> LOYALTY CARDS <input type="checkbox"/> CHECK VERIFICATION <input type="checkbox"/> OPEN LOAN <input type="checkbox"/> DISC <input type="checkbox"/> EBT <input type="checkbox"/> ACH <input type="checkbox"/> ECOMMERCE <input type="checkbox"/> AMEX <input type="checkbox"/> FLEET <input type="checkbox"/> RECURRING PAYMENTS <input type="checkbox"/> OTHER <input type="checkbox"/> DEBIT <input type="checkbox"/> JCB <input type="checkbox"/> MOBILE PAYMENTS _____
	YOUR PROCESSOR _____ WOULD YOU RATE THEM: GREAT / AVERAGE / POOR
EQUIPMENT	<input type="checkbox"/> TERMINAL MODEL _____ <input type="checkbox"/> OWN <input type="checkbox"/> ETHERNET <input type="checkbox"/> VIRTUAL TERMINAL _____ <input type="checkbox"/> LEASE <input type="checkbox"/> DIAL UP <input type="checkbox"/> POS SOFTWARE _____ TERM ____ AMT ____ <input type="checkbox"/> WIRELESS <input type="checkbox"/> MOBILE DEVICE _____ <input type="checkbox"/> RENTAL AMT ____ <input type="checkbox"/> EMV EQUIPMENT RATING: GREAT / AVERAGE / POOR <input type="checkbox"/> PLACEMENT <input type="checkbox"/> APPLEPAY
	<input type="checkbox"/> FASTER PROCESSING <input type="checkbox"/> NEW TERMINAL <input type="checkbox"/> ECOMMERCE <input type="checkbox"/> NEXT DAY FUNDING <input type="checkbox"/> NEW POS SOFTWARE <input type="checkbox"/> CHECK SERVICES <input type="checkbox"/> BETTER TECH SUPPORT <input type="checkbox"/> NEW ATM MACHINE <input type="checkbox"/> WORKING CAPITAL <input type="checkbox"/> LOCAL SUPPORT <input type="checkbox"/> GIFT / LOYALTY PROGRAM <input type="checkbox"/> MOBILE PAYMENTS
CURRENT EXPERIENCE	HOW LONG WITH CURRENT PROCESSOR? _____ CANCELLATION FEE? _____
	WHAT DO YOU LIKE BEST ABOUT YOUR CURRENT PROCESSOR - PLEASE EXPLAIN _____ _____
	WHAT, IF ANYTHING WOULD YOU CHANGE - PLEASE EXPLAIN _____ _____
	YOUR REASONS FOR CONSIDERING A CHANGE: RATES / SERVICE / TECHNOLOGY / ALL HOW SOON ARE YOU LOOKING TO CHANGE: IMMEDIATELY / WITHIN 30 DAYS / UNSURE
COMMENTS	_____ _____ _____ _____ _____ _____