



# Sales Boarding Checklist

## BUSINESS SPECIFICATIONS

Sales agent name:

Sales agent phone:

DBA name (displays on receipt):

DBA phone (displays on receipt):

DBA actual time zone:

Business type:  Retail  Restaurant

Tipping method:

Note: Mobile does not offer on-receipt tipping

**Vital POS Select or Plus Merchants ONLY**

Will Modifiers be used?  Yes  No

Will Item Alert messages need to be configured?  Yes  No

Will discounts need to be configured?  Yes  No

Will the merchant collect sales tax?  Yes  No

If yes, what are the tax rates?

Tax Name 1.	<input type="text"/>	%
Tax Name 2.	<input type="text"/>	%
Tax Name 3.	<input type="text"/>	%
Tax Name 4.	<input type="text"/>	%

**Vital POS Select Merchants ONLY**

Is a Menu or Inventory List attached?  Yes  No

Will Timeclock be used?  Yes  No