Valued Merchant Services Lead Generation Script

Detailed scripts focused on setting appointments and creating warm leads in specific vertical markets

Retailers (Boutiques, Convenience, Specialty Stores)

L INTRODUCTION – Build Rapport & Credibility

Hi there, is this the owner or manager? (If yes) Great! I'll keep this brief.

My name is [Your Name], and I'm with Valued Merchant Services — a nationwide payment processor that's been helping local retailers streamline their credit card processing and save real money without sacrificing service or technology.

I specialize in working with boutique shops, convenience stores, and specialty retail businesses, so I'm very familiar with the day-to-day challenges in your space. Mind if I ask you a quick question?

(Wait for buy-in)

PAIN POINT DISCOVERY – Call Out Retail-Specific Frustrations

When I speak with retailers like yourself, a few things come up pretty consistently:

- Confusing rate structures that make it hard to tell what you're actually paying...
- Delayed funding that ties up cash flow for days...
- Or tech that's just... well, outdated. No tap-to-pay, no mobile options, no integration with inventory or POS systems.

Sometimes it's not even the hardware or fees — it's the **customer support**, right? Long hold times or being bounced around when something breaks down?

Are you seeing any of that with your current setup?

(Allow space for them to vent or confirm — if they do, empathize briefly.)



BENEFITS BREAKDOWN - Offer Solutions, Not a Pitch

That's exactly why I'm reaching out.

At Valued Merchant Services, we help retailers:

- **Cut costs** with simple, transparent pricing no surprise fees or mystery charges.
- **Get funded fast** most transactions settle **next business day**.
- Upgrade easily with EMV, contactless/NFC, and mobile POS solutions that keep up with how customers pay today.
- And most importantly we provide live, human support, not a chatbot or call center maze.

And if you're already using a POS or back-office system, there's a good chance we can integrate seamlessly without disrupting your current flow.

It's all about giving you back control over your payment processing.



OBJECTION HANDLING – Common Pushbacks & Friendly Rebuttals

Objection #1:

"We're locked into a contract."

Totally understand. A lot of providers lock businesses in. The good news? We have options to buy out or offset those costs, and we can run a side-by-side comparison to see if it's worth switching. Many of our clients actually come to us while under contract — once they see the savings and better service, they know it's worth it.

Objection #2:

"Switching sounds like a hassle."

Absolutely — nobody wants to risk downtime or headaches. That's why we handle the **entire** transition for you: equipment, training, and support. Most businesses are up and running within **1–2 days** — no disruption, no lost sales.

Objection #3:

"I'm happy with my current provider."

That's great to hear! And just to be clear — I'm not asking you to switch today. I'd just love to show you what's possible. If nothing else, you'll walk away knowing how your current setup stacks up — and whether there's money on the table.

CALL-TO-ACTION – Friendly Next Step

Here's what I'd suggest:

Let's schedule a quick 10-minute call where I can learn more about your setup and show you a simple comparison. There's no obligation — just a helpful chat, and you'll leave with some solid info either way.

What does your availability look like this week — would **tomorrow afternoon** or **Thursday** morning be better?



CUSTOMIZATION TIPS – How to Personalize on the Fly

Before the call, the rep should:

- Google the business to identify what they sell or promote reference it casually: "I saw your [handmade candles/organic snacks/vintage vinyls] online — love that niche!"
- Mention seasonal challenges (e.g., "Lots of shops are prepping for summer foot traffic now's the time to make sure your checkout setup doesn't slow you down.")
- Bring up local trends or competitors: "We're working with several boutiques in the [local shopping district], helping them reduce their processing costs by 10-100%."